

- Urgent orders are e-mailed that day. Otherwise, documents will be sent to you by e-mail within 48 hours of receipt of the order.
- Price includes telephone support & all supporting documents.
- Liability for the taxation or asset protection issues is not accepted unless we have been asked to and given you a written advice.
- For fees on general commercial work, please telephone us to discuss your needs.

Order Form for Division 7A Loan Agreement - Unsecured

1 Address at which documents will be signed

2 (a) **Lender's** Name & A.C.N.

(b) Lender's Address

(c) Directors of Lender

3 (a) **Borrower's** name & A.C.N.

(b) Borrower's Address

(c) Directors of Borrower (if applicable)

4 **Amount of Loan:** \$

5 **Term** **starting** **ending**

Whatever term is chosen, Division 7A can set a different term. The loan agreement adopts the Division 7A term. If the loan is not secured by mortgage, it must be repaid no later than 7 years from its date.

6 Interest must be paid at a rate of not less than the "benchmark interest rate" set by Section 109N(2) of the ITAA 1936.

You can choose not to nominate a rate and rely on the "benchmark interest rate". If you nominate a rate, the loan agreement adopts the "benchmark interest rate" if the "benchmark interest rate" is higher than the nominated rate.

Nominated interest rate: %

All payments will be monthly or yearly in arrears.

FBT may also be payable if the nominated rate or "benchmark interest rate" is less than the loan FBT rate.

7 **Please note that we normally send documents by e-mail in PDF format.**

Please select the box if you prefer to receive the documents via post and we will post them to you.

Name of Firm

Contact at Firm

Email Address (to send documents)

Address

Telephone

Fax

8 The details entered above are correct? Yes No

9 By submitting this form you agree to pay fees within 14 days of normal trading terms. Yes No