

- Urgent orders are e-mailed that day. Otherwise, documents will be sent to you by e-mail within 48 hours of receipt of the order.
- Price includes telephone support & all supporting documents.
- Liability for the taxation or asset protection issues is not accepted unless we have been asked to and given you a written advice.
- For fees on general commercial work, please telephone us to discuss your needs.

Order Form for a Unit Trust

1 Trustee's full name, A.C.N. and address

Name

A.C.N.

Address

2 Name of Trust

3 Date documents will be signed

4 Place documents will be signed

5 Full names of Directors/Trustees who will be attending

6 Initial Unit Holders Full name and address, if a company also note the A.C.N. and names of directors

1.

2.

3.

4.

7 Will the trust carry on a business? Yes No

8 Will the trust own land? Yes No

9 Would you like the trust deed registered at the Department of Land & Property Information? Yes No

10 Do you want a pre-emption clause inserted into the Trust Deed? Yes No

Notes: If any initial unit holders are trustees of another trust or a superannuation fund please include name of trust or fund. Unless otherwise required, ten \$1 units will be allotted to each initial unit holder.

11 Is it likely there will be a foreign national as potential beneficiary of the trust? Yes No

12 **Please note that we normally send documents by e-mail in PDF format.**

Please select the box if you prefer to receive the documents via post and we will mail them to you.

Name of Firm

Contact at Firm

Email Address (to send documents)

Address

Telephone

Fax

13 The details entered above are correct? Yes No

14 By submitting this form you agree to pay fees within 14 days of normal trading terms. Yes No